Did you **know...**

you can track PO Date and Qty changes in Qlik?

The Tradestone – PO Changetracking app allows for users to track changes made to a PO...

Tradestone - PO
Changetracking

Update cadence = Daily

PO Cancel Date >= 1/1/2020

PO Status = OP, Closed, Cancel

Users can see the original Qty and FOB $ on order, even if a PO is Cancelled – use the PO OG FOB $ & QTY screen...

Users must make a few selections (filters) for the report to populate:

- Date (Cancel, Ship, or OG (original) Cancel
- Brand (brand, division, or class)
- Selling Channel, Design Source, or Commodity

Once selections are made, the report will show the OG FOB $ and OG Qty on a PO

For Cancelled POs, the current QTY will = 0

For OP or Closed, users can compare Qty on order to the OG Qty or Receipt Qty

Users can also track if POs have been shifted Early, Delayed, or Same Month on the PO Date Shift screen...

PO Shift Bookmark

A button will auto-select a few dimension/measures to populate the report – users may be prompted to make additional selections

These Measures/Dimensions determine the fields that will populate on the report to the right

The tabbed fields (Cancel Month, etc.) are filterable, and can be dragged to change the report view

By default, this report should be read "$723K worth of retail dollars was delayed to Feb-20"

If the Cancel Month is expanded, the OG Cancel Month will show users where POs were moved from – "723K moved from Jan-20 to Feb-20"

The Receipt Plan Reconciliation screen allows users to reconcile POs to the OG Cancel Date...

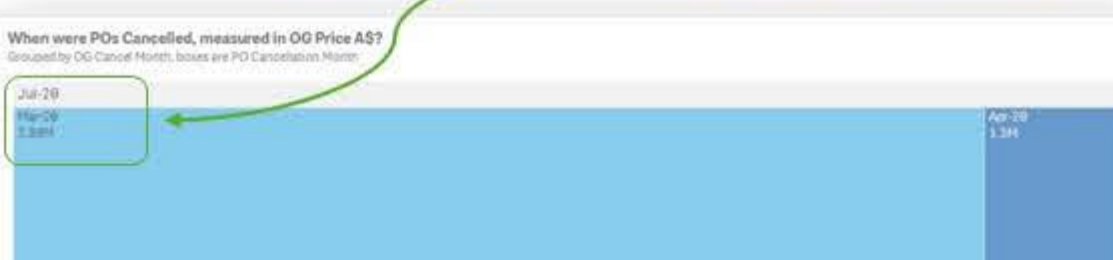To reconcile to the OG Cancel Date, users should filter on one of the OG Cancel Date selections

This visual shows the amount of Retail $ that were Cancelled

"2.89M $ was cancelled in March-20 with an OG Cancel Date in Jul-20"

The PO Detail is also available – this table shows all relevant PO information (OG and current)

The PO Cancel Date is the date when the PO was changed to Cancel