



## Did you know...

### There are multiple ways to filter on dates in Qlik?



Some applications include filter options on FY, Month, or Date...

CANCEL FY	CANCEL DATE	SHIP MONTH
CANCEL MONTH	SHIP FY	SHIP DATE

CANCEL FY

Q \*2021

FY2020

Use the "\*" to search for text within text

To filter on dates greater than, or equal to, use the ">=", seen as  $\geq 7/4/2020$

Or, use both ">=" and "<=" to filter on a date range, seen as  $\geq 7/4/2020 \leq 8/30/2020$

(Drop the "=" if not needed)

CANCEL DATE

Q  $\geq 7/4/2020$

07/04/2020

07/05/2020

CANCEL DATE

Q  $\geq 7/4/2020 \leq 8/30/2020$

07/04/2020

07/05/2020

07/06/2020



Other applications include preset periods which allow for TY LY analysis...

Cancel Current FY

Cancel Current Q

Cancel FYTD

Cancel Next FY

Cancel Prev FY

Cancel QTD

CANCEL PERIOD

Periods are calculated using today's date...

Cancel Current FY = FY2021

Cancel Current Q = Q2

Cancel FYTD = start FY2021 to today

CANCEL PERIOD

CANCEL QUARTER

CANCEL DATE

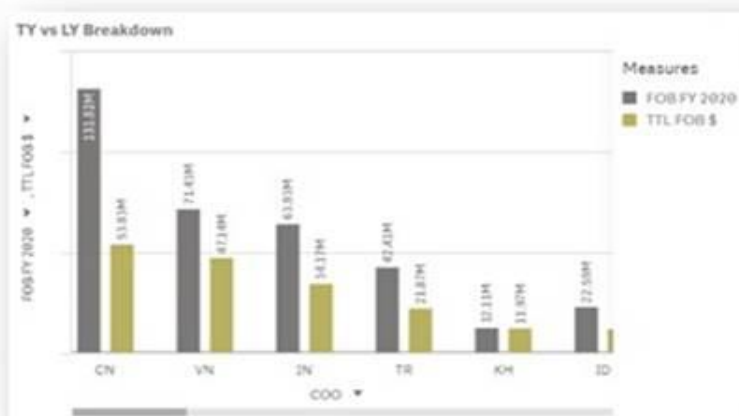
SHIP PERIOD

SHIP QUARTER

SHIP DATE

When a period is selected, Qlik can determine what data falls into the prior period (if Cancel Current FY, previous is Cancel FY2020).

This enables TY vs LY analysis to work, as seen on the right.



Some even have a calendar which allows you to select date ranges...

Cancel Date Picker

07/14/2020 - 07/31/2020

07/14/2020

07/31/2020

Jul 2020

Aug 2020

Cancel Date Picker

Select date range

Ship Date Picker

Select date range

Users can either select a date range or input it into the text box. Always back up one day due to bug (left shows input 7/13/2020 to 7/30/2020)

(In the current version, there is a bug that adds one day to the selection, to workaround always back up one day)