



## Did you know...

you can track PO Date and Qty changes in Qlik?



The Tradestone – PO Changetracking app allows for users to track changes made to a PO...



Update cadence = Daily  
PO Cancel Date >= 1/1/2020  
PO Status = OP, Closed, Cancel



Users can see the original Qty and FOB \$ on order, even if a PO is Cancelled – use the PO OG FOB \$ & QTY screen...

Users must make a few selections (filters) for the report to populate:

- Date (Cancel, Ship, or OG (original) Cancel)
- Brand (brand, division, or class)
- Selling Channel, Design Source, or Commodity



Once selections are made, the report will show the OG FOB \$ and OG Qty on a PO

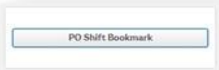
For Cancelled POs, the current QTY will = 0

For OP or Closed, users can compare Qty on order to the OG Qty or Receipt Qty

ORDER DATE	DC DATE	SHIP DATE	OG FOB \$	OG QTY	QTY	RECE. QTY	COO.D
10/29/2019	06/22/2020	06/15/2020	\$1,158,336.45	63,189	0	0	MX
10/29/2019	06/22/2020	06/15/2020	\$20,424.00	444	0	0	MX
10/29/2019	06/22/2020	06/15/2020	\$13,348.00	381	0	0	MX
10/29/2019	06/22/2020	06/15/2020	\$12,476.00	306	0	0	MX
10/29/2019	06/22/2020	06/15/2020	\$10,323.72	242	0	0	MU
10/29/2019	06/22/2020	06/15/2020	\$9,982.44	234	0	0	MU
10/29/2019	06/22/2020	06/15/2020	\$6,810.92	162	0	0	MU
10/29/2019	06/22/2020	06/15/2020	\$6,810.92	162	0	0	MU
10/29/2019	06/22/2020	06/15/2020	\$25,824.00	544	0	0	MX
10/29/2019	06/22/2020	06/15/2020	\$25,116.00	648	0	0	MX
10/29/2019	06/22/2020	06/15/2020	\$16,376.40	356	0	0	MX



Users can also track if POs have been shifted Early, Delayed, or Same Month on the PO Date Shift screen...



A button will auto-select a few dimension/measures to populate the report – users may be prompted to make additional selections

These Measures/Dimensions determine the fields that will populate on the report to the right

The tabbed fields (Cancel Month, etc.) are filterable, and can be dragged to change the report view

**Measures**

- TTL Price A
- OG\_FOB
- OG\_Price\_A
- OG\_Retail
- TTL ELC
- TTL FOB
- TTL Qty

**Dimensions**

- CANCEL\_DATE\_SHIFT
- CANCEL\_MONTH
- OG\_CANCEL\_MONTH

**Early, Same Month, or Delayed**

Select measures and dimensions on the left to create report

Grand Total: CANCEL MONTH, OG CANCEL MO...

CANCEL DATE S...

	Feb-20	Mar-20
Grand Total	\$8,856,298.33	\$11,228,579.98
DELAYED	\$723,343.48	\$80,983.06
EARLY	\$54,800.00	-
NEED ESTIMATE	-	-
SAME MONTH	\$8,048,954.93	\$11,147,596.92

By default, this report should be read "\$723K worth of retail dollars was delayed to Feb-20"

If the Cancel Month is expanded, the OG Cancel Month will show users where POs were moved from – "723K moved from Jan-20 to Feb-20"

**Early, Same Month, or Delayed**

Select measures and dimensions on the left to create report

Grand Total: CANCEL MONTH, OG CANCEL MO...

CANCEL DATE S...

Feb-20

	Jan-20	Feb-20	Mar-20	Feb-20
Grand Total	\$723,343.48	\$7,976,186.34	\$84,800.00	\$72,848.59
DELAYED	\$723,343.48	-	-	-
EARLY	-	-	\$84,800.00	-
NEED ESTIMATE	-	-	-	-
SAME MONTH	-	\$7,976,186.34	-	\$72,848.59



The Receipt Plan Reconciliation screen allows users to reconcile POs to the OG Cancel Date...

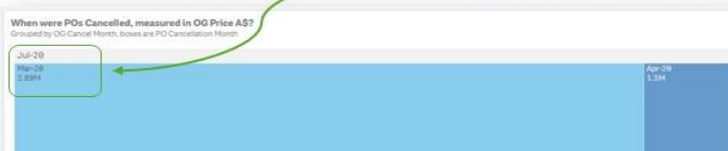
To reconcile to the OG Cancel Date, users should filter on one of the OG Cancel Date selections

Receipt Plan Reconciliation

CANCEL FY	CANCEL DATE	SHIP MONTH	OG-CANCEL FY	OG-CANCEL DATE
CANCEL MONTH	SHIP FY	SHIP DATE	OG-CANCEL MONTH	BRAND

This visual shows the amount of Retail \$ that were Cancelled

"2.89M \$ was cancelled in March-20 with an OG Cancel Date in Jul-20"



OG CANCEL DATE	CURR. SHIP DATE	CURR. DC DATE	SHIP DATE SHIFT	CANCEL DATE SHIFT	PO CANCEL DATE
7/2/2020	07/02/2020	07/13/2020	DELAYED	SAME MONTH	-
7/2/2020	07/02/2020	07/13/2020	DELAYED	SAME MONTH	-
7/2/2020	07/02/2020	07/13/2020	DELAYED	SAME MONTH	-
7/2/2020	07/02/2020	07/13/2020	DELAYED	SAME MONTH	-
7/2/2020	07/02/2020	07/13/2020	DELAYED	SAME MONTH	-
7/2/2020	07/02/2020	07/13/2020	DELAYED	SAME MONTH	-
7/15/2020	07/15/2020	07/22/2020	CANCEL	CANCEL	3/27/2020
7/15/2020	07/15/2020	07/22/2020	CANCEL	CANCEL	3/27/2020
7/15/2020	07/15/2020	07/22/2020	CANCEL	CANCEL	3/27/2020
7/15/2020	07/15/2020	07/22/2020	CANCEL	CANCEL	3/27/2020
7/15/2020	07/15/2020	07/22/2020	CANCEL	CANCEL	3/27/2020

The PO Detail is also available – this table shows all relevant PO information (OG and current)

The PO Cancel Date is the date when the PO was changed to Cancel