



Tradestone 2019R2

Upgraded Features and Improvements

(This document is intended for Internal Use Only)



2019R2 Upgrade Overview

- Tradestone is upgrading from current version of 2016 to 2019R2
 - Our current version is 6 version behind the latest available
 - By upgrading, we will be up-to-date to better position us to deliver continuous improvements
 - Our upgrade will be a Vertical Upgrade
 - The upgrade itself will bring minor changes to the user experience (e.g. newer screen layouts) but the overall system functionality and processes will remain the same.
- Overview of Changes
 - Enhanced Navigation
 - New Tabbed Screens
 - New Features
 - Updated User Interface
- What hasn't Changed?
 - All process and rules remain as they do today, with added features for better workflows
 - Packing List, Invoice, BOL screens have not changed
 - User Access

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Enhanced Navigation



Enhanced Navigation

- In 2019R2, there have been some enhancements made to how you navigate
 - New Quick Search:
 - Quick search is now available from every screen allowing you to quickly navigate to a different screen without going back to your main dashboard to search
 - Back/Forward Button:
 - Users can now go back to previous pages!
 - Users can also go forward to help navigate easily between 2 different screens
 - This new feature also allows users to go back to the last 10 pages viewed as well
 - Recently Viewed Documents:
 - You will now have reference to the recently viewed queries you have viewed
 - This is a great way to find frequently used queries instead of using ctrl + F on your keyboard to search for queries
 - Left Navigation:
 - Users can now access new screens in a more targeted search with advanced search options



Enhanced Navigation: Dashboard

The screenshot shows the URBN PLM Dashboard interface. At the top, there is a navigation bar with a 'Purchase Order' dropdown, a 'Quick Search' input field with a 'Go' button, and user information including a star icon, a printer icon, a folder icon, a 'br' logo, and a 'Welcome' message. The main content area is divided into several sections: 'Helpful Links' (URBN Vendor Website, URBN PLM Manual, etc.), 'Quick Search' (with a dropdown menu and a 'Go' button), 'Recently Viewed Documents' (listing various PO and RFO items), 'Mass PO update' (with options like 'Update Market PO Info', etc.), 'Buyer Task List' (listing tasks like 'Warning Chargebacks', etc.), 'Secondary Tasks' (listing tasks like 'New! Buyer PO', etc.), 'China Market Queries' (listing 'China Product Safety Assign', etc.), 'Business Process' (with 'Packing List Builder'), 'Support Tables' (with 'Freight Rates', etc.), and 'Reports' (with 'Costing Storyboard', etc.). A left navigation panel is visible with categories like 'DESIGN CENTER', 'PRODUCTION', 'ORDER MANAGEMENT', etc.

Back Button
Forward Button

New Quick Search

New Icons

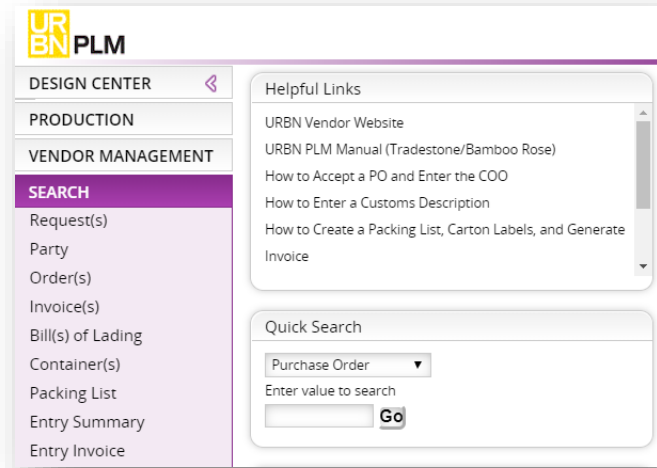
Recently Viewed Queries

New Left Navigation Panel for PO, Offer, Style and Party



Enhanced Navigation: Quick Search

Before



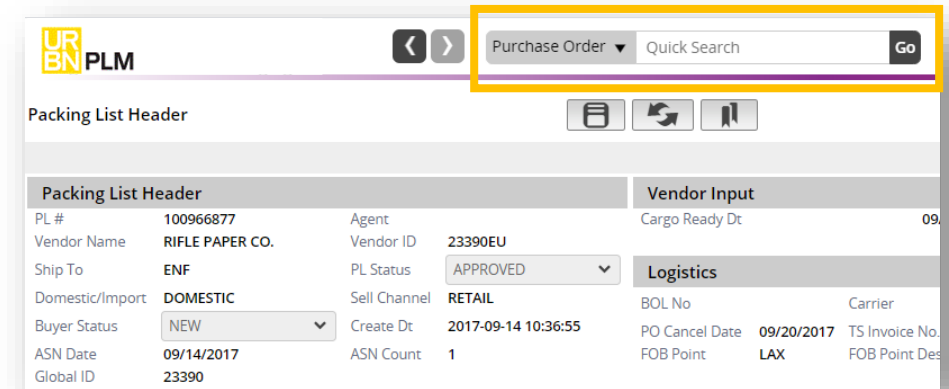
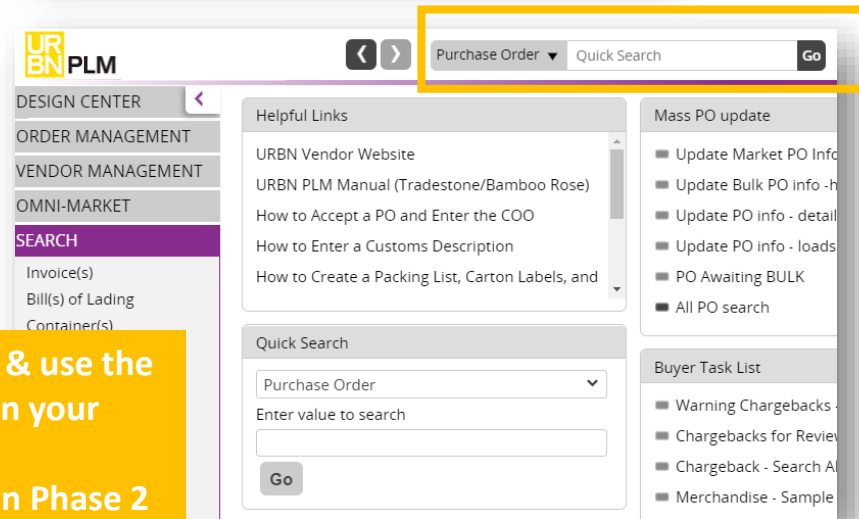
Quick Search is now available at the top on your screen and will be visible from all screens

Functionality of Quick Search will work the same as before

- Select from the dropdown what screen you would like to search (Purchase Order, Style, Packing List, etc)
- Type in the exact record you are trying to search and click 'Go'

This allows for easy navigation to another area without going back to your dashboard to search

After



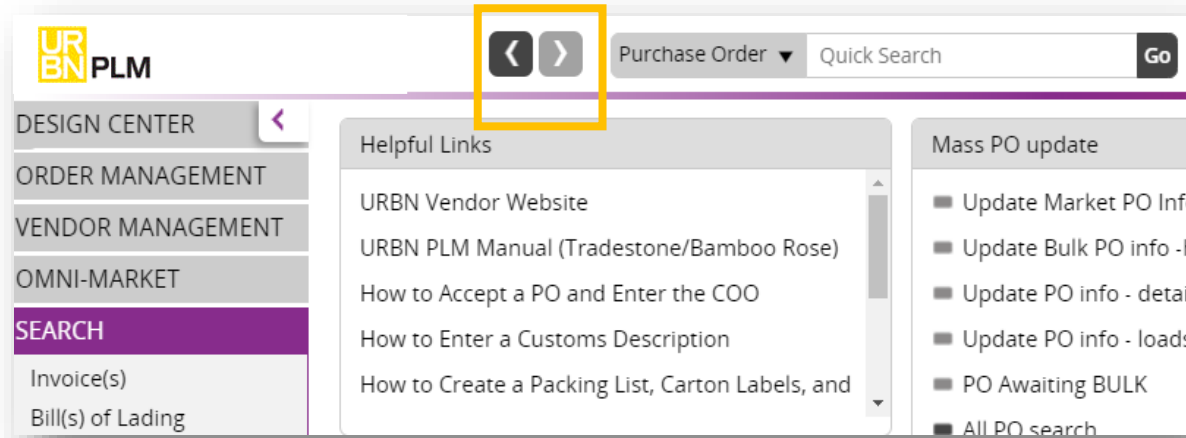
Note: You can still see & use the old Quick Search on your dashboard. This will be removed in Phase 2



Enhanced Navigation: Back/Forward Button

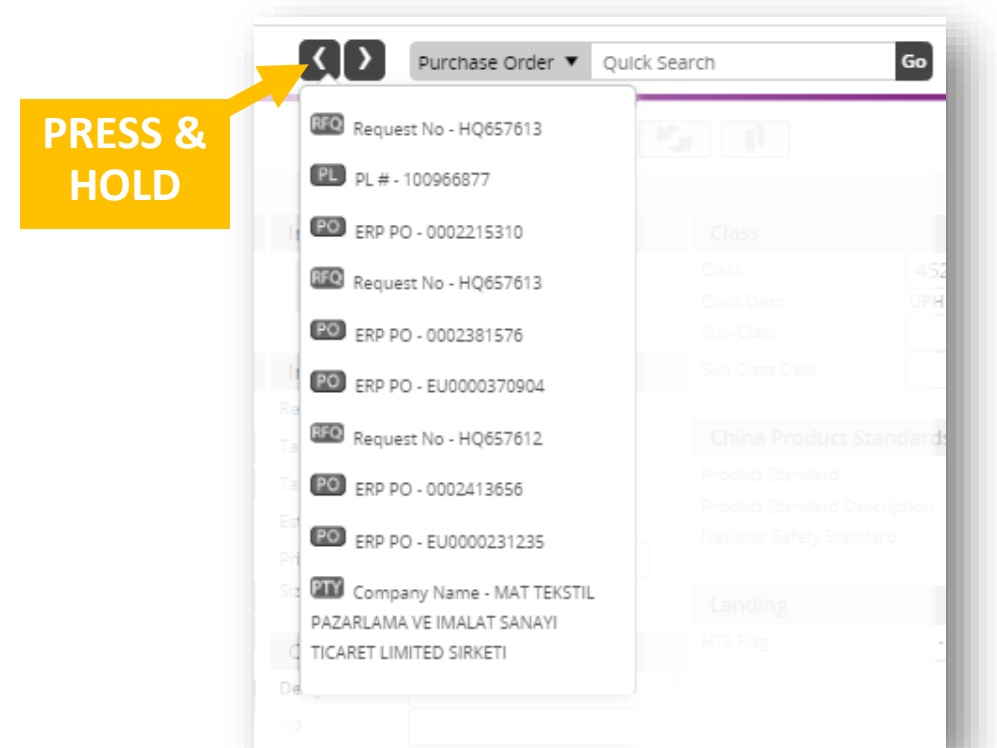
The Back/Forward Button is an exciting new feature that was not available previously!

You can go back to the previous screen you were on



Note: Back/Forward Button will always bring you back to the Overview Page of a Tabbed Screen

If you press and hold the Back or Forward button you can see a history of records and jump directly to a specific screen





Enhanced Navigation: Recently Viewed Documents

Recently Viewed Documents now shows recently view queries as well
This is a shortcut to jump back into a query if you navigate out of it
Also to note, Queries in Tradestone are now referred to as 'Views'

URBN PLM
DESIGN CENTER
DESIGN CENTER DASHBOARD

- Dashboard
- Artwork Library
- Color Library
- Material Library
- Color Palettes
- Material Palettes
- Sample Tracking
- Fit Evaluation
- BOM Approval
- Tech Spec

Helpful Links

- URBN Vendor Website
- URBN PLM Manual (Tradestone/Bamboo Rose)
- How to Accept a PO and Enter the COO
- How to Enter a Customs Description
- How to Create a Packing List, Carton Labels, and

Quick Search

Purchase Order

Enter value to search

Go

Recently Viewed Documents

- PO View - NEW - In Transit (Combo)
- PO View - All PO search
- RFQ Request No - HQ657613
- RFQ Request No - HQ657613
- PL PL # - 100966877
- PO ERP PO - 0002215310
- PO ERP PO - 0002381576

PRODUCTION

Search View: NEW - In Transit (Combo)

Search Fields

PO# Like
URBN Status Like
Order Type Like
Vendor Style
Ship Method
Issue Date Equal to
4-Dock In Equal to
Vendor Name Like
Domestic Import Like
PO Status Like

ERP PO Like
Vendor Status Like
PO_D Status Like
IP Class Like
Deliver To Like
Anticipate Date Equal to
Rovid Date Equal to
Agent Like
Div Like

Alloc Status Like
Sequence Like
Style Description Like
Channel Like
Ship Date Equal to
Delivery Port Like
Vendor Like
Design Source Like
Brand Like

Clear Fields Search Show All

Search List

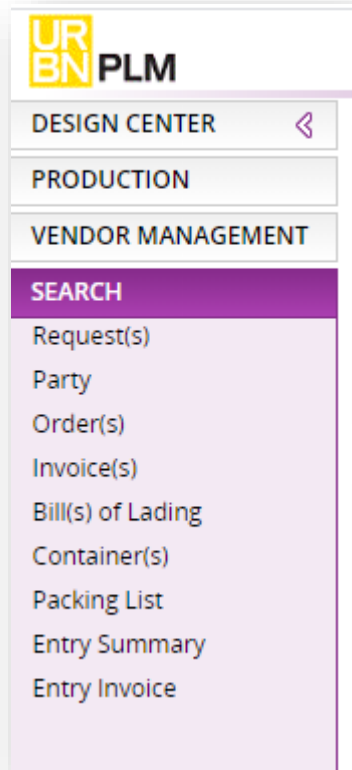
Drag a column header and drop it here to group by that column. Rows from only this page are grouped

PO#	ERP PO	Alloc Status	URBN Status	Vendor Status	Sequence	Order Type
No items to display						

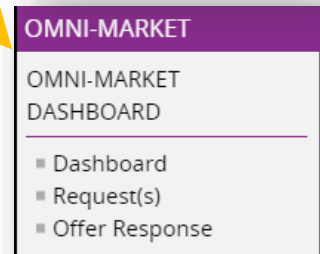
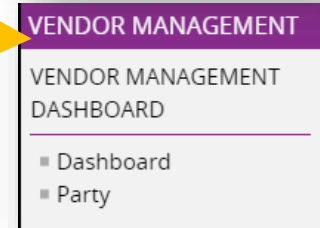
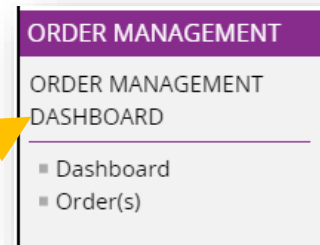
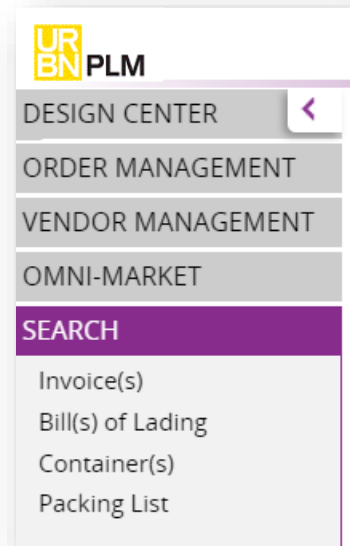
Helpful Tip:
You can also navigate back to a Query by clicking the Back button

Enhanced Navigation: Left Navigation Panel

Before



After



Helpful Tip:
You can use the Offer Response screen to quickly navigate between different offers for a style

Left Navigation has changed slightly.

When searching new screens they will now be found in their own section

- Order Management: Purchase Order(s)
- Vendor Management: Party
- Omni-Market: Request(s) (Style) and Offer

Search section will still be your place to find

- Invoice(s)
- Bill(s) of Lading
- Container(s)
- Packing List

Design Center will remain as it

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New Tabbed Screens



New Tabbed Screens

- In 2019R2 a few screens have been updated help navigate through using tabbed screens, similar to the Tech Spec screen today.
- The following screens have been affected
 - Purchase Order
 - Request For Quote (Style)
 - Offer
 - Party
 - Previously the Party screen was used for Vendor Registration only, but will not be used for all user
- Overview of Changes:
 - 'More Details' Drop down has been converted into Tabs along the top to easily navigate through the screen
 - Header information is available on the Overview screen
 - Detail information is available on a separate tab
 - Cost BOM is available to navigate to within the offer (in addition to the current way through Cost BOM on Tech Spec)



New Tabbed Screens: Purchase Order- Overview

Purchase Order: 0002381576

Overview Details Delivery Attachments Events Notes Send To Documents/Conditions Adjustment MultiView Reflist >>

Purchase Order Overview

Vendor Accept PO Email PO Appr w/o Send Resp To Vdr/Prd

Order Id

ERP PO: 0002381576
Bulk PO:
Channel: RETAIL
Buyer: CAMMONS
Status: CLOSED
Vendor: 61834
Vendor Name: ELYEL COR...
Agent:
Agent Name:
Global ID: ELYEL COR...
Global ID:
Factory Name:
Factory ID:

Order Information

Pass Date: 09/16/2019 Ship Date: 01/10/2020 Cancel Date: 01/17/2020
Order Date: 09/16/2019 Anticipate Date: 01/17/2020 Sequence: --Select--
Domestic/Import: DOMESTIC Ship Mode: ROUTING GUIDE Fob Point: URBN FACILITY
UnLading Point: PO DC: GAP Pay Terms: NET 30
URBN Status: APPROVED COO: CN Design Source: MARKET
Vendor Status: ACCEPTED Total FOB: 32,200.00 FOB Cur: USD
Total Retail: 100,000.00 Total Price A: 100,000.00 Total ELC: 32,200.00
Total Qty: 6,000

Performance Dates

Description	Schedule Date
VDR (SHIP)	11/01/2019
SHIP DATE / X...	
TOP SENT	

Order Attributes

Brand: ANTHROPOLOGIE Sub Brand:
IP Class: 4550 Commodity: HARDGOODS
Delivery Group: Last Revised: 12/23/2019
Pre-ticket: Y

Vendor Instructions

1 Performance Revision Reason Reason: --Select--

2 Performance Revision Reason Reason: --Select--

3 Performance Revision Reason Reason: --Select--

History

Send To

TSTestEmail@urbanout.com

More Actions...

- Order Comments
- PO Report
- Vendor Accept PO
- Email PO
- Appr w/o Send
- Resp To Vdr/Prd
- Qty By Color
- PO Worksheet

More Actions... Saved Searches Save

More Details are now shown as Tabs instead of a drop down

All Reports & Actions under MORE ACTIONS

Purchase Order Overview:

This screen will show the same information you saw in the Purchase Order Header

All functionality will be the same as the old screen

More Actions includes Reports (i.e.: PO Report) and Actions available on the Purchase Order Header



New Tabbed Screens: Purchase Order- Details

Actions specifically for PO Details

Code + Description

Purchase Order: 0002381576

Overview Details Delivery Attachments Events Notes Send To Documents/Conditions Adjustment MultView Reflist >>

Purchase Order Detail View <1 >

Fill Up Fill Down Fill Selected

ERP Row#	Class	SKU	Vendor	Style	BC Color	ERP Size	Row No	PO #	Status	Vendor Style #	Vendor Color	Ttl Units	Rec'd	FOB Price	FOB Cur	ELC	ELC Cur	Retail	Price A	Retail Cur	IMU%	Origin Country	PPK SKU
1	4550	61834		0004	020 BRN/BRUN	0000 ALL	1	0002381576	CLOSED	EAPLE-BR	BRN/BRUN	2,000	1,997	7.00	USD	7.0000	USD	20.00	20.00	USD	65.0	CN	LOOSE
2	4550	61834		0009	001 BLK/NOIR	0000 ALL	2	0002381576	CLOSED	EAPSC-HANG-BK	BLK/NOIR	2,000	2,000	4.55	USD	4.5500	USD	15.00	15.00	USD	69.7	CN	LOOSE
3	4550	61834		0009	053 LAVANDE	0000 ALL	3	0002381576	CLOSED	EAPSC-HANG-LV	LAVANDE	2,000	1,997	4.55	USD	4.5500	USD	15.00	15.00	USD	69.7	CN	LOOSE
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

SCROLL LEFT/RIGHT

PO DETAILS MORE ACTIONS

More Details

- Costing Detail
- Adjustment
- Attachments
- Events
- Documents/Con
- Notes
- Sizes

- This screen will show the same information you saw in the Purchase Order Details
- Use the vertical grey scroll bar to view left/right
- More Actions are customized on each screen to Actions for the detail only
- PO Details specific tabs are found in the ☰ icon all the way to the left.
 - When you click there, you will see PO Details More Details
- Some areas you will see stacked text- this now includes both the Code & Description for reference



New Tabbed Screens: Request for Quote (Style)-Overview

Request For Quote: OB1136875 - MARKET DAY MINI

Refresh Saved Searches Save Reports...

Style Overview Record 2 of 8

View Tech Spec View Design BOM

Front Image Back Image

Class: 8130
Sub-Class: SOFT WOVENS
Dept: FP WOMEN'S OTHER
Div: FREE PEOPLE
Reported: SOFT WOVENS

China Product Standards
Product Standard: FZ/T 81004-2012 DRESS
National Safety Standard: NATIONAL TEXTILE STANDARD - DIRECT SKIN CONTACT
Small Style: --Select--

Landing US
HTS Flag: --Select--
Customs Description: TEST
HTS By Color?: No
US HTS: [Search]
CA HTS: [Search]
Freight Factor: 0.380
NonWgt Dim: [Search]
SPL/GSPXX to Waive: [Search]
F&W: [Search]
FDA Code: [Search]

Product Lifecycle
Created Date: 2019-09-30 09:37:31
Created User: COHENC1
Modified Date: 2020-06-26 15:47:25
Modified User: KSP-MPD-1

Internal Notes

Landing UK
HTS No: [Search]

Landing China
HTS No: [Search]

Style Overview Fields:
Vendor Style No: OB1136875
Ownbrand/Vendor: OWNBRAND
Style Description: MARKET DAY MINI
Brand: FREE PEOPLE
Sub Brand: [Search]
Season: 3/30 2020
Ship Month: [Search]
Delivery: 03/15/2020
Development Stage: ADOPTION
Order Type: COLLECTION STYL
Product Category: STANDARD SETUF
Product Type: CUT AND SEW
Wholesale Style?: No
Catalog Style?: No
Reference No: [Search]
Block Reference: [Search]
Trend: [Search]

Initial Offer:
Retail Price: 198.00
Target FOB: [Search]
Target IMU%: 78.00
Estimated Units: [Search]
Price Bucket: --Select--
Size Range: [Search]

Contacts:
Designer: ELISA NIVA
Design Coordinator: CAROLINE COHEN
Production: LAUREN BOYLAN
Tech Designer: ADRIENNE FORNWALD
PD: KATRINA KNIGHT

More Details are now shown as Tabs instead of a drop down

Code + Description

- Reports...
- Cost Breakdown...
 - Costing Storybo...
 - Summary Bulk P...
 - Detail Bulk Print

Request for Quote/ Style Overview:

This screen will show the same information you saw in the Request/Style Header

All functionality will be the same as the old screen

Reports have a drop down to access the MS Reports



New Tabbed Screens: Request for Quote (Style)- Colorways

- Colorway is now available on both Tech Spec & Request for Quote (Style) Screen
- On Request for Quote, Colorways can be found on the Tab Labeled “COLORWAYS”
- Colorways are needed for integration with TXT, so users can now enter this information without creating Tech Spec
 - This will be helpful for HOME users

Tech Spec: OB1059066 - OB COTTON SPAN LEGGING PH

Overview Tech Setup POM BOM Events Samples Patterns Testing and Care Finishing Details Attachments >>

Tech Spec Product Overview

View Style Tech Spec Report

Edit Image Large Image Apply Cancel

[+]Add Image [-]Remove Image

< Add Colors Add Artworks >

Notes Request For Quote: OB1059066 - OB COTTON SPAN LEGGING PH

7/3/19: 5/23/19 4/18/19 Sending

Overview Details Attachments Notes Events Multi HTS Change Tracking **Colorways**

Parent Information

Request No HQ1059066 Target Qty

Colorways

Name	Colorway	IP Color
	BLACK	
	OLIVE	
	EMERALD: (19-4914 T...	
	DUSTY PERIWINKLE: (...	
	RICH RED WINE: (19-...	
	SAPPHIRE: (19-4027 T...	
	SPICED CORAL: (17-1...	
	BERRY: (19-2430 TCX	
	SOFT THYME: (17-011...	

Color and Artwork Information

Color Name	Vendor Color	Color to Test	China Testing Passed
	BLACK	Yes	--Sel
	OLIVE	Yes	--Sel
	EMERALD: (19-4914 TCX)	--Sel	--Sel
	DUSTY PERIWINKLE: (18-3935 ...	--Sel	--Sel
	RICH RED WINE: (19-1724 TCX)	--Sel	--Sel
	SAPPHIRE: (19-4027 TCX)	--Sel	--Sel
	SPICED CORAL: (17-1520 TCX)	--Sel	--Sel
	BERRY: (19-2430 TCX	--Sel	--Sel
	SOFT THYME: (17-0115 TCX) - A...	--Sel	--Sel

New Tabbed Screens: Request for Quote (Style)- Details (Offer)

Request For Quote: OB1136875 - MARKET DAY MINI

Overview Details Attachments Notes Events Multi HTS Colorways

Style Offer View

Copy Offer Send Style to Vendor Submit Offer Acknowledge Offer Archive Offer Close Offer Vendor Reported Mark Primary Mark Secondary

Fill Up Fill Down Fill Selected

Primary	Offer No	Offer Type	Special Situation	Offer Description	Status	Agent	Vendor	Price	ELC	IMU%
	1082161	INITIAL	--Select--	500/2CC-COST AS PROTO	ARCHIVED	KSP LIMITED (PL)		28.92	39.09	80.26
	1088722	INITIAL	--Select--	FIT CMMTS/ CORRECT FABRIC Y/D	ARCHIVED	KSP LIMITED (PL)		28.43	38.47	80.57
	1091380	INITIAL	--Select--	413U/1CC- COST OFFER	ARCHIVED	KSP LIMITED (PL)		28.43	38.47	80.57
P	1092250	CONFIRMED	--Select--	COST OFFER 12/12-	CFM	KSP LIMITED (PL)		27.07	34.94	82.35
	1078226	INITIAL	--Select--	TARGET	ARCHIVED	KSP LIMITED (PL)				
		INITIAL	--Select--							
		Select--								

- This screen will show the same information you saw in the Style Details/Offer on your main Style screen
- Use the vertical grey scroll bar to view left/right
- Actions are customized on each screen to Actions for the detail/offer only
- Hyperlink is available to jump directly into the Offer



New Tabbed Screens: Offer

Offer Response: HQ912053 - 998754

Overview | Notes | Costing Detail | Change Tracking | Cost BOM

Actions... Save View Request

▼ Offer Response Overview

Copy Offer Send Style to Vendor Acknowledge Offer Archive Offer Close Offer Vendor Reported

Style Information		Pricing		Pack Measure	
Vendor Style No	OB912053	Offer Type	INITIAL	Length	UM
Style Description	WX NOA LONGSLEEVE PLUNGE	Offer Description	7/24 F118569/LEAF1.5/5K/FZ SAMPLE	Width	UM
Request No	HQ912053	Min Order Qty (Yds)	3,000	Height	UM
Offer No	998754	Min Color Qty (Yds)	1,000	Pack Meas	0.002694 UM
Brand	URBAN OUTFITTERS	Target FOB		Units/Pack	1
Season	HOLIDAY 2018	Price Bucket	--Select--	Inner/Case Pack	
Agent	ISS	FOB Price	6.55	Units/Inner	
Vendor		ELC	11.84		
Origin Country	INDONESIA	IMU%	73.1		
Request Date	07/05/2018	Estimated Units			
Modified User	WEBSERVICE	Est. Duty Rate	32.50		
Modified Date	2019-03-27 03:50:09	Unit Wgt (FRT factor)	0.32		
Request Count	1	Confirmed Date			
Status	OFFERED	Met Bulk Mins (Y/N)	--Select--		
		Met Color Mins (Y/N)	--Select--		

Lead Times		Place Dates	
Dye Type	PRINTED	Air Order Place Date	
Griege/Yarn Lead Time	10	Ocean Order Place Date	
Color Lead Time	34	Delivery Date	
Fabric/Yarn Transit Lead Time	14	Ship Month	
Production Lead Time	23		
Consolidation Lead Time			
Other Lead Time			
Total Lead Time			

Costing Details & Cost BOM now available as part of Offer Tabs

View Request to access Style Overview

More Details are now shown as Tabs instead of a drop down

Offer Overview:
This screen will show the same information you saw in the Offer Easily Navigate to the:

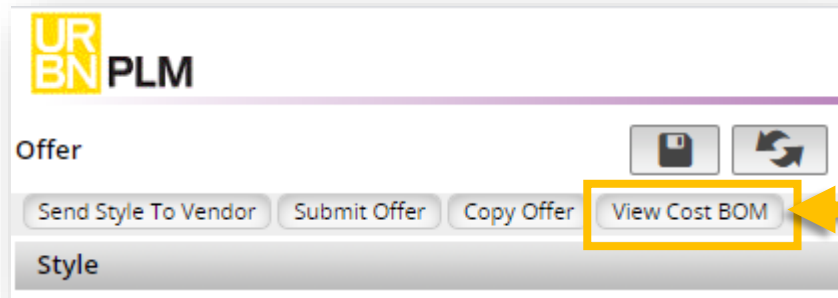
1. Costing Details for the cost breakdown for the offer
2. Cost BOM to enter costing breakdown/material details

Helpful Tip:
Use the back/forward to move between Offer to Style easily



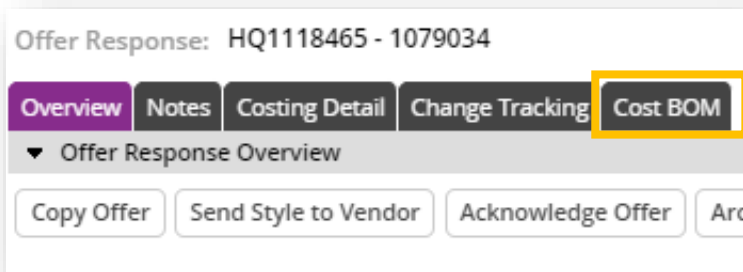
New Tabbed Screens: Offer- Cost BOM

Before



NAVIGATE TO TECH SPEC

After



STAY ON OFFER

Offer Response: HQ1118465 - 1079034

Overview Notes Costing Detail Change Tracking **Cost BOM**

Bill of Material

Delete Components Remove Commitment

Parent Information

Vendor Style No	Offer No	Agent/Vendor
OB1118465	1079034	FELTONVIL
Offered Date	Freight Factor	Est. Duty Rate
10/09/2019	0.571	24.60
Retail Price	Estimated Units	Min Order Qty
98.00	400	400
Min Color Qty (Yds)	ELC	IMU%
400	21.83	77.72
Snip Mode	Total Lead Time	
AIR	102	

Offer Description: 400UNITS

Target Values

Get First Cost - Unit	Cur	FOB Price	Cur
	USD	13.31	USD
Target Qty	UM	Total Cost	UM
	EA	10.02	EA

Summary Values

CM,Knit/Link,OH/MU,Addl Chrgs	Charge Type	Value
	FINANCE	0.13
	LABOR	2.98
	--Select--	
	--Select--	
	--Select--	
	--Select--	

MATERIAL(2 items)

Component	Description	MQ Offer No	Mill	Origin	Yield/Qty	Mtl Price	Ext Cost	Original MQ Unit Cost
	W34308 PFD				1.350	3.81	5.14	
	TRANSPORTAT...				1.350	0.18	0.24	

Note: This is just for Apparel who uses the BOM for costing HOME costing will still be done on the offer screen, not the COST BOM

- COST BOM on Tech Spec & Offer page are the same.
- If you make a change in 1 screen, it will be reflected in the next screen

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New Features



New Features

New Tradestone Features

- New ways to attach using Drag & Drop features via Bullseye and new attachment
- Advanced Search options for all new Tabbed Screen views
- Saved Search in queries & Advanced Search
- Change Tracking Counter
- Material Library- Copying Records
- Code + Description now available on screens and in queries

From the Tradestone Change Request Back Log:

- Itemized Smart Copy (TS-1015)
- My Views (TS-895)

New Feature: Bullseye Drag & Drop (Request)



Request (Style) search screen now has a quick way to add attachments through the Bullseye Drag & Drop

You will see a Bullseye Drag & Drop icon where you can simply drag and drop a file from your computer to add to the Style.

To use the Bullseye:

1. Find your file saved on your computer
2. Drag the file from your computer directly over the bullseye. When you see the font turn purple, drop the file
3. It will take a few seconds, but the attachment will save automatically. No need to click Save
4. The icon will turn purple once complete & you will see the image displayed

Note: Today this will just add an attachment. It will not default to Front/Back Image. In Phase 2 we will look at adding Front/Back Image functionality

The screenshot illustrates the Bullseye Drag & Drop process in four steps:

- 3-DROP:** A file named 'Test Image' is being dropped onto the Bullseye icon in the Quote List.
- 2-DRAG:** The file 'Test Image-JPEG.jpg' is being dragged from the 'Samples Pictures' folder in Windows File Explorer to the Bullseye icon.
- 4-COMPLETE:** The Bullseye icon has turned purple, and the 'Test Image' is now listed as an attachment in the Quote List.

The Quote List table shows the following data:

Img	Request No	Style Description	Vendor Style No	Status
	HQ1234245	PANT ALEXIA JEGGING	OB1234245	PROTO



New Feature: Bullseye Drag & Drop (BOM)



The Bullseye Drag & Drop feature is available in the BOM. You will see a Bullseye Drag & Drop icon where you can simply drag and drop a file from the Color, Material and Artwork library to add to the BOM.

To use the Bullseye:

1. Choose to open your library at the top
2. Select from the drop down for Material Library & search for your material
3. Drag the image from the library directly over the bullseye and drop the file. The Bullseye font will turn Green.
4. Click Save on the Screen
5. Repeat the same process for the Color Library

Note: You can still use the Box to add materials, colors, artwork. This will be removed in Phase 2

The screenshot shows the software interface with the following elements:

- LIBRARIES**: Material Library dropdown, search bar with 'BDG', and a grid of material thumbnails including 'BDG-S-DENIM', 'BDGDB-27L', 'BDGRSDLOGO', 'BDG-P-DENIM', 'BDG-S-DENIM', 'BDGDB-30L', 'BDG-CANDIANITAG', and 'BDG-R-DENIM'. A yellow arrow labeled '3-DROP' points to a bullseye icon on the 'BDG-S-DENIM' thumbnail.
- DESIGN CENTER**: Tech Spec: OBTPTEST - TEST STYLE OF OB1101853. Tabs include Overview, Tech Setup, POM, BOM, Events, Samples, Patterns, Testing and Care, Finishing Details, Attachments, and >>. The BOM tab is active.
- Bill of Material**: Buttons for Fill Up, Fill Down, Fill Across, View Style, View BOM Approval, Hide/Show Colorways, Color BOM, and Cos. A 'Test Image' is displayed with an 'Enlarge' button.
- Parent Information**: Vendor Style No (OBTPTEST), Page Name, Agent/Vendor (BONINI ITALY), Status, Quality Status, and Color Stat.
- MATERIAL (0 items)**: A table with columns: Assoc ID, Sort, Component, Description, Comments, and Type. A yellow arrow labeled '4-DROP' points to a bullseye icon in the Component column of the first row.



New Feature: New Attachment Pop Up

Add Attachment on Tech Spec Overview has a new look

- Adding Attachments will remain as is on all other tabs

When clicking **[+] Add Image** you will see a new pop up

You can drag and drop your file from your computer

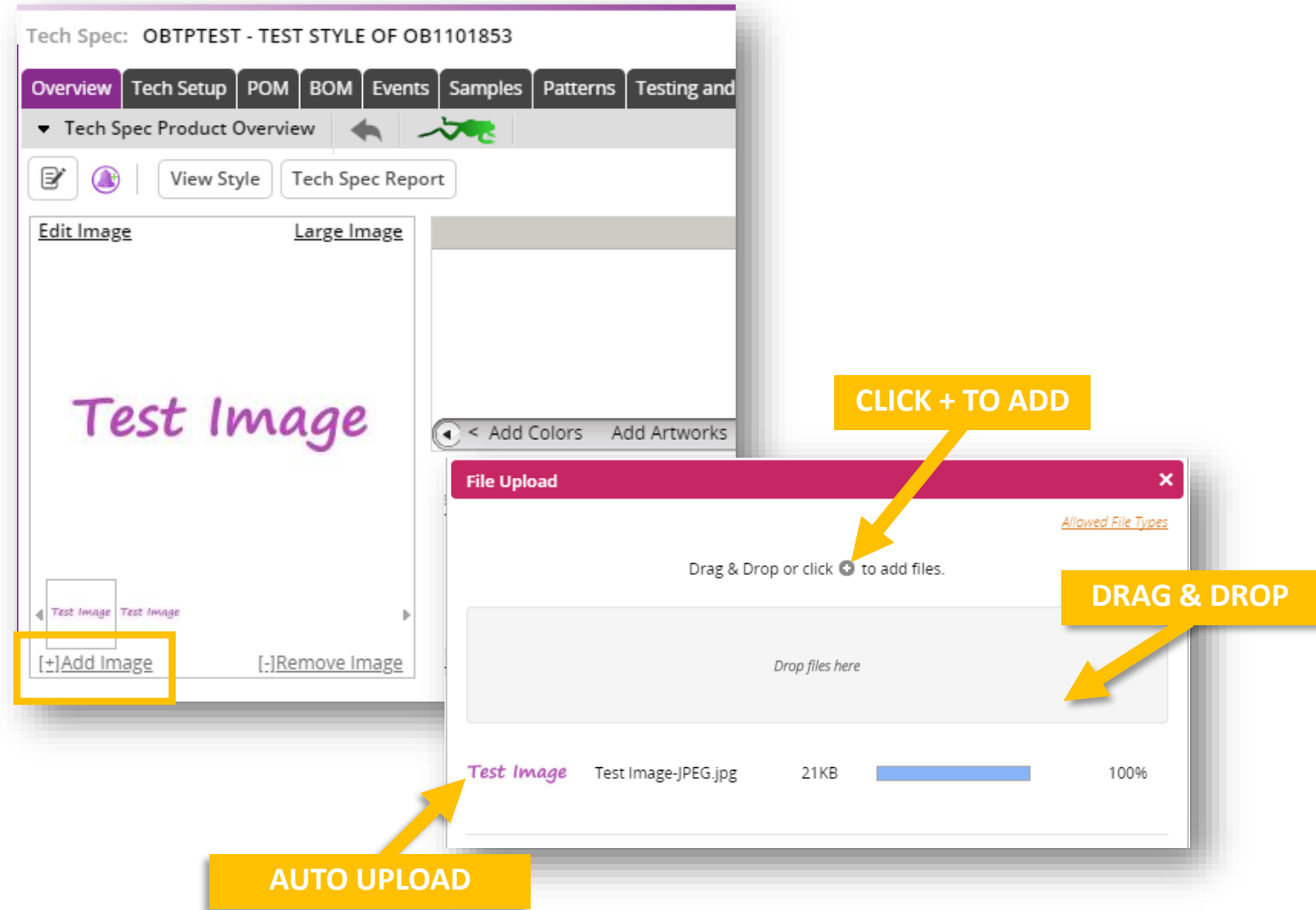
Or click the + button to attach images

The file will now auto upload into Tradestone without having to click Save. Once the % reaches 100%, your attachment has been added

REMINDER:

Acceptable file types: ai, cxf, doc, docx, dsf, dwg, dxf, gif, htm, iba, jpeg, jpg, mdl, mov, pdf, ppt, qtx, tif, tiff, txt, vet, wmf, xls, xlsx, xml, xsd, xsl.

Make sure you do not have any special characters in the file name to avoid issues viewing and generating onto Tech Spec Reports





New Feature: Advanced Search Options

New Screens in 2019R2 offer more advanced ways to search

- Field Search
 - Search using select key fields to search
- Operational Search
 - Search using select fields to search, with the added feature of the Operation (like, not like, equal to, not equal to, etc)
 - Operational search is similar to search filters within queries today
- Change Tracking Search
 - Search based on change tracking
 - Search records that have changed within the last day, two days, week, or month
- All Advanced Search options can be used combined or individually

Advanced Search: Purchase Order

Field Search			Operational Search			Change Tracking Search
Field	Operation	Value				
PO#	Like		Changes Since: Yesterday			
Brand	Equal to					
Ship Mode	In the list					

HELPFUL TIP:

Use Saved Search to create specific search criteria using the new advanced search tools

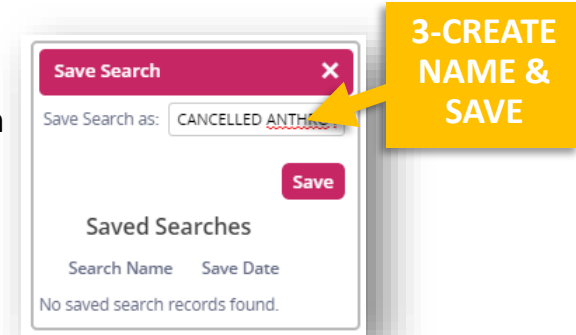


New Feature: Saved Search

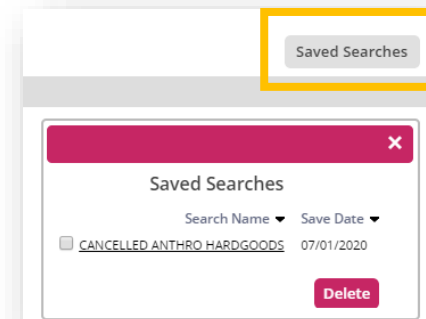
Saved Search is a quick and easy way to jump back to a previous or frequently used search criteria

To create a saved search:

1. Enter Search criteria & Search
2. Click **Save Search**
3. Name your 'Saved Search'
4. Click Save



You can now access Saved Search options where you see **SAVED SEARCH** in the document



Purchase Order: List

▼ Advanced Search: Purchase Order

Field Search

PO# Status Brand

Commodity Vendor Agent

Vendor Style Style Description Ship Mode

Vendor Status URBN Status

Operational Search

Field Operation Value

Brand Like ANTHROLOGIE

Commodity Like HARDGOODS

Status Like CANCEL

Change Tracking Search

Changes Since

--Select--

Clear Fields Cancel Save Search Search

▼ Purchase Order List

PO#	Order Date	Status	Brand	Commodity	Vendor	Agent	Fob Point	Flow ID	Priority
0001521438	11/09/2017	CANCEL	ANTHROLOGIE	HARDGOODS	60465		DONGGUAN		
0001521522	11/09/2017	CANCEL	ANTHROLOGIE	HARDGOODS	34091	UA INDIA SOURCING	MUMBAI		
0001521521	11/09/2017	CANCEL	ANTHROLOGIE	HARDGOODS	34091	UA INDIA SOURCING	MUMBAI		

1-ENTER CRITERIA & SEARCH

HELPFUL TIP:

Create multiple Save Search options for quick access directly from the Record. No need to go back to the search screen. Helps reduce clicks!

→



New Feature: Change Tracking Count

Change Tracking feature of displaying # of changes has been available on the Tech Spec, but is now available to all tabbed screens

You will see a red # next to the style # on search screens or on the Change Tracking Tab as an indication of changes since last viewed

This is just information. No need to clear the count

Advanced Search: Tech Spec

Tech Spec List

Tech Spec List

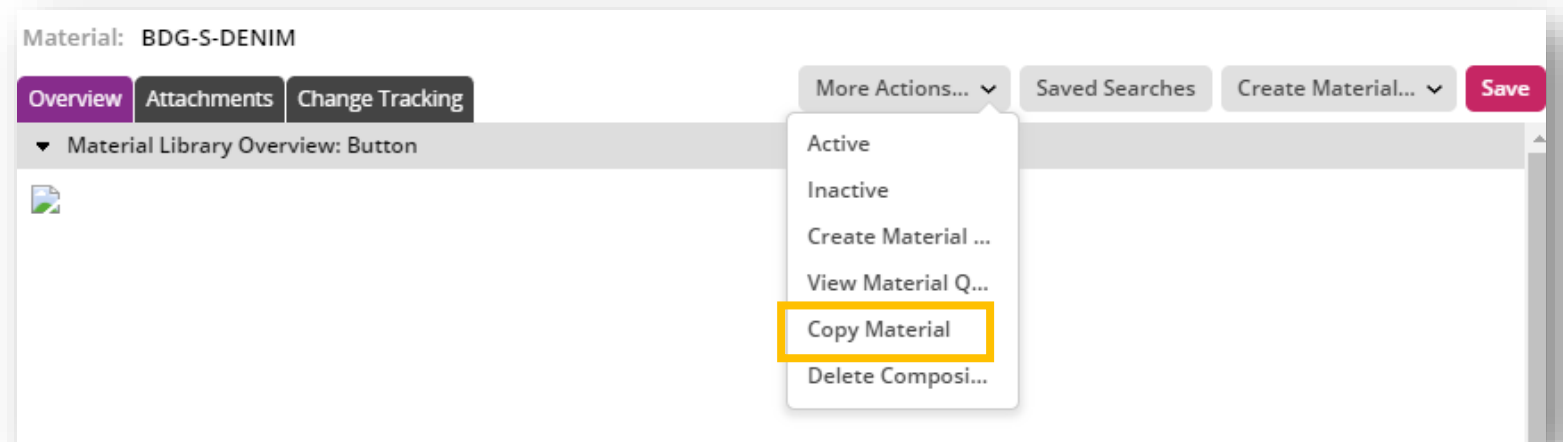
Attachment ▼ Style No ▼ Style Description ▼

<input type="checkbox"/>	Attachment	Style No	Style Description
<input type="checkbox"/>		OBTPTEST 10	TEST STYLE OF OB1101853
<input type="checkbox"/>		OBTPTEST2 0	JEFFERSON MOTO LEGGING (COPY OF OB1089656)
<input type="checkbox"/>		OBTPTEST3 0	TEST STYLE OF OB1101853
<input type="checkbox"/>		OBTPTEST4 0	TEST STYLE OF OB1101853



New Features: Copy Material Record

- In Material Library, you can now copy an existing material to a new record
- Go to MORE ACTIONS and select Copy Material
- You can copy all information from the record
 - Overview
 - Attachments





New Features: Code + Description- Screens

Fields that come from Support tables in Tradestone with Code and Description will now show both in a single row

Screens:

- Screens will now show both. Description will be searchable and once selected, both code & description will display
- Description will be used for the type ahead
- If you want to search by Code, click on the magnifying glass and search the Code

Fields include:

Class	Agent (PO)	Agent ID (Party)
Subclass	Global ID (PO)	
Dept	Manufacturer (PO)	
Div	FOB Point (PO)	
Reported	Lading Point (PO)	
Product Standards	Unlading Point (PO)	

CLICK MAGNIFYING GLASS

SEARCH CODE

New Features: Code + Description- Queries

Search:

- Field are now searchable by both code & description
 - This adds flexibility in searching within one field


Before


Agent	Agent Name
44897	OUTLOOK

After

Agent
44897 OUTLOOK

On Screen:

- Queries will now show both code & description in a single field
- These fields will be listed in the Query Description (the  icon next to the Query Name)

Search Edit: VR - Party Export 
<div style="border: 1px solid gray; padding: 2px;"> Search Fields Search Code & Description for Agent ID field </div>

Exporting to Excel:

- When you export, the code and description will be displayed in 2 separate columns
 - This adds the flexibility to delete if no longer needed after export

Agent
44897 OUTLOOK

AJ	AK	AL	AM	AN
PO Ttl PriceA	Vendor	Vendor Name	Agent	Agent Desc
	1.00	65221	PT. INDIGO MANDIRI SEJAHTERA	44897 OUTLOOK

New Feature: Tech Spec- Itemized Smart Copy

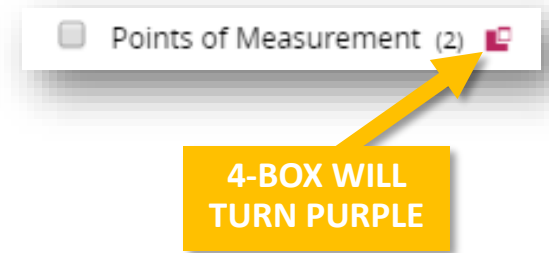
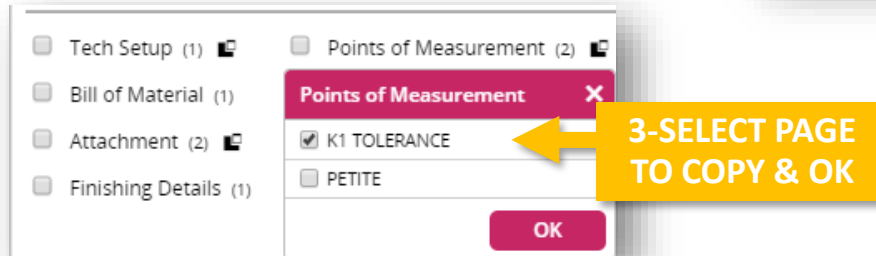
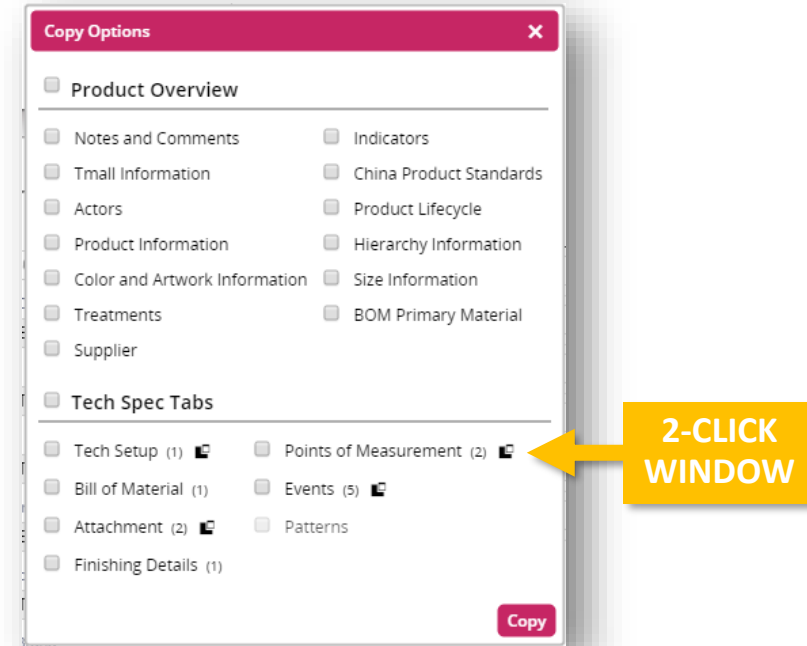
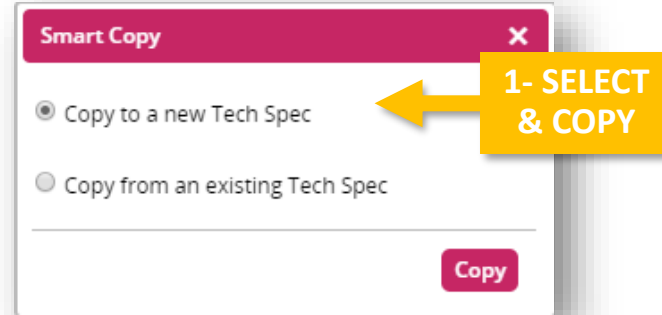
COPY TO A NEW TECH SPEC

User can now select from specific items within each tab to copy when using Smart Copy feature

To use the new feature:

1. Select **Copy to a new Tech Spec**
2. You will see new windows next to Tech Spec Tabs where multiple Pages exist. Click the Window
3. Select the page you want to copy in the new window & click **OK**
4. Window will appear purple if a specific page is selected
5. Users can still check the box to select all pages
6. Click **Copy**

This will now copy only the pages selected



New Feature: Tech Spec- Itemized Smart Copy

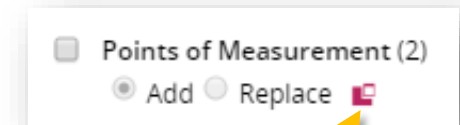
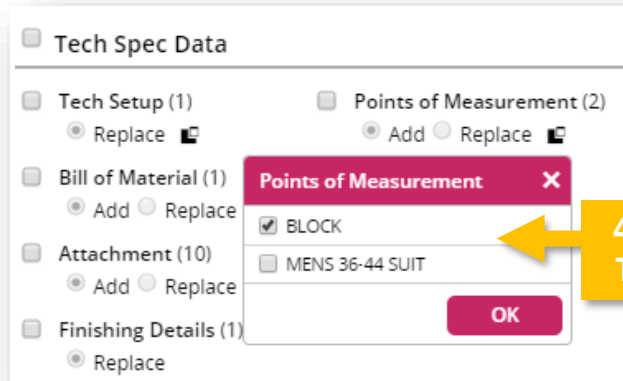
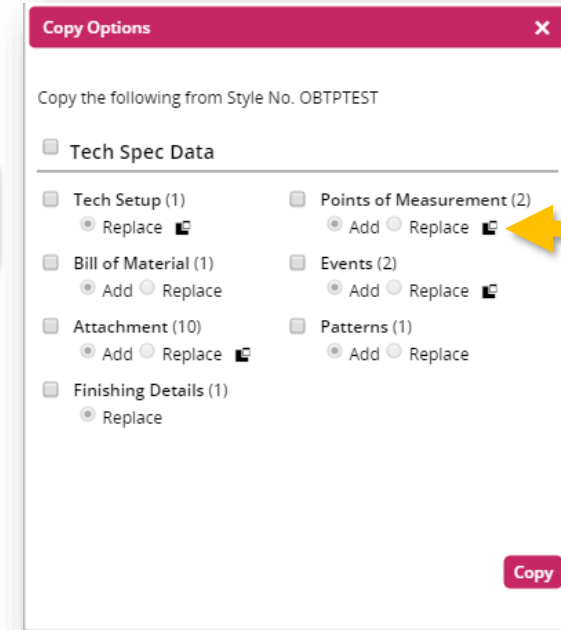
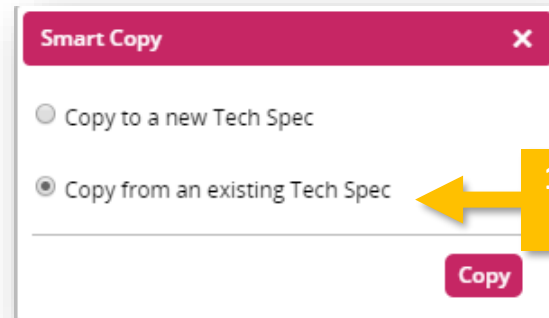
COPY FROM AN EXISTING TECH SPEC

User can now select from specific items within each tab to copy when using Smart Copy feature

To use the new feature:

1. Select **Copy from an existing Tech Spec**
2. Search the style to copy from
3. You will see new windows next to Tech Spec Tabs where multiple Pages exist. Click the Window
4. Select the page you want to copy in the new window & click **OK**
5. Window will appear purple if a specific page is selected
6. Users can still check the box to select all pages
7. Click **Copy**

This will now copy only the pages selected





New Feature: My Views (Queries)

In the current version we have the 'My Views' functionality for a few queries, but 2019R2 offers improvements and all queries have been converted to function as 'My Views'

Benefits of 'My Views'

- With 'My Views', users can personalize existing queries to see just what they want to see.
- It is an individual, non-administrative way to customize a Query.
- Users can Save their customized view for future use as well

Users can:

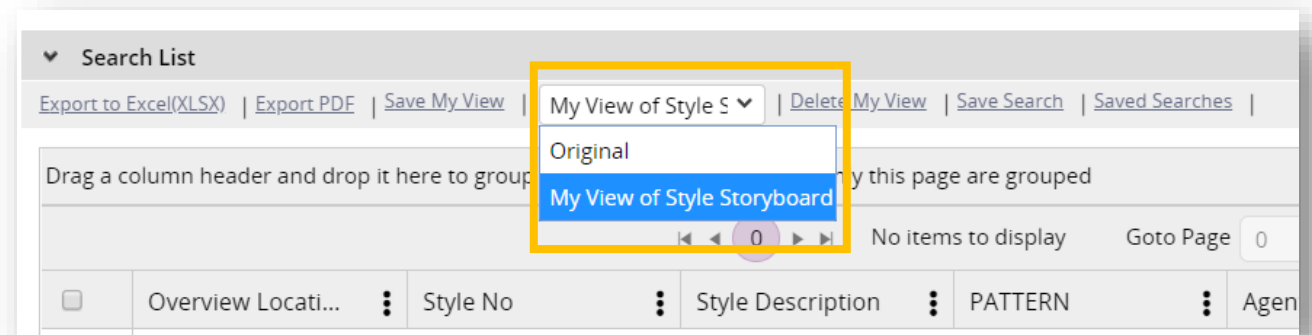
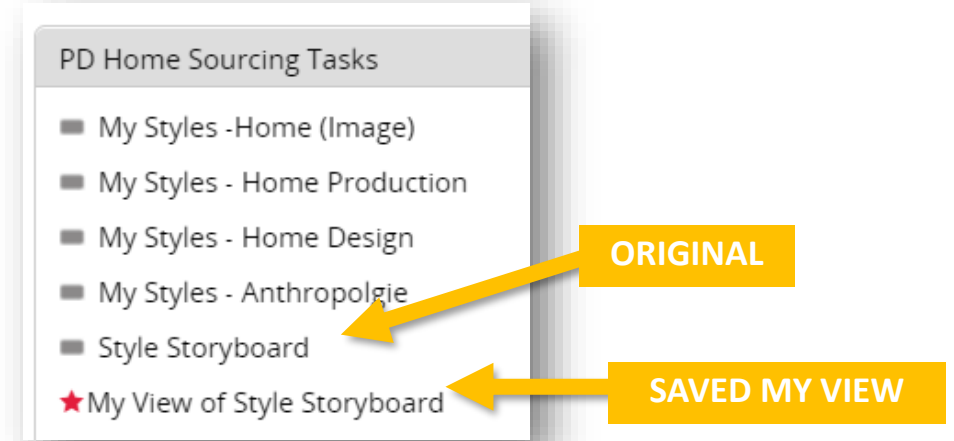
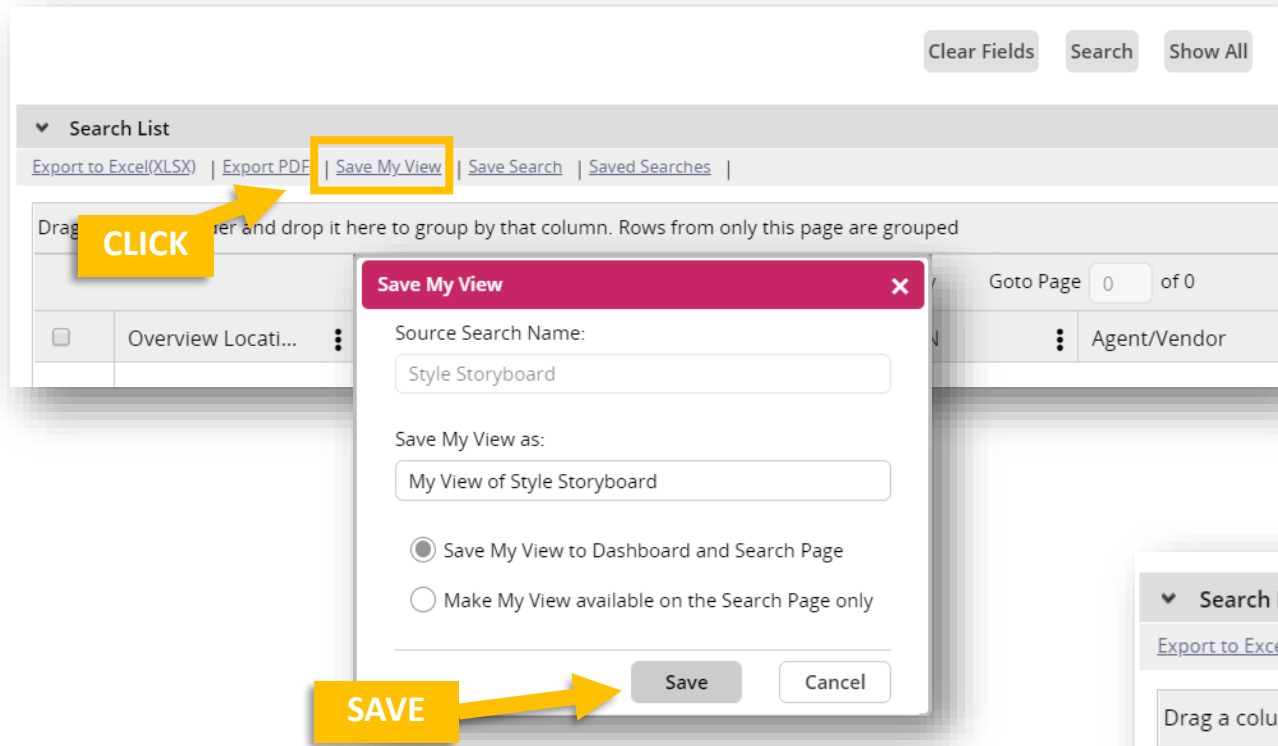
- Drag to change the order of columns presented
- Freeze columns to make them un-scrollable
- Hide or show specific columns
- Make columns wider or narrower
- Exported re-formatted My Views to excel
- Save a configuration to refer back to later
- Manage/Delete previously configured My Views as needed
- Use Saved Search to quickly search frequently used options

HELPFUL TIP:

There's some faster ways to access frequently used queries

- You can use the Back Button to navigate back to a query you were recently in
- The query will also be listed in the Recently Viewed Documents

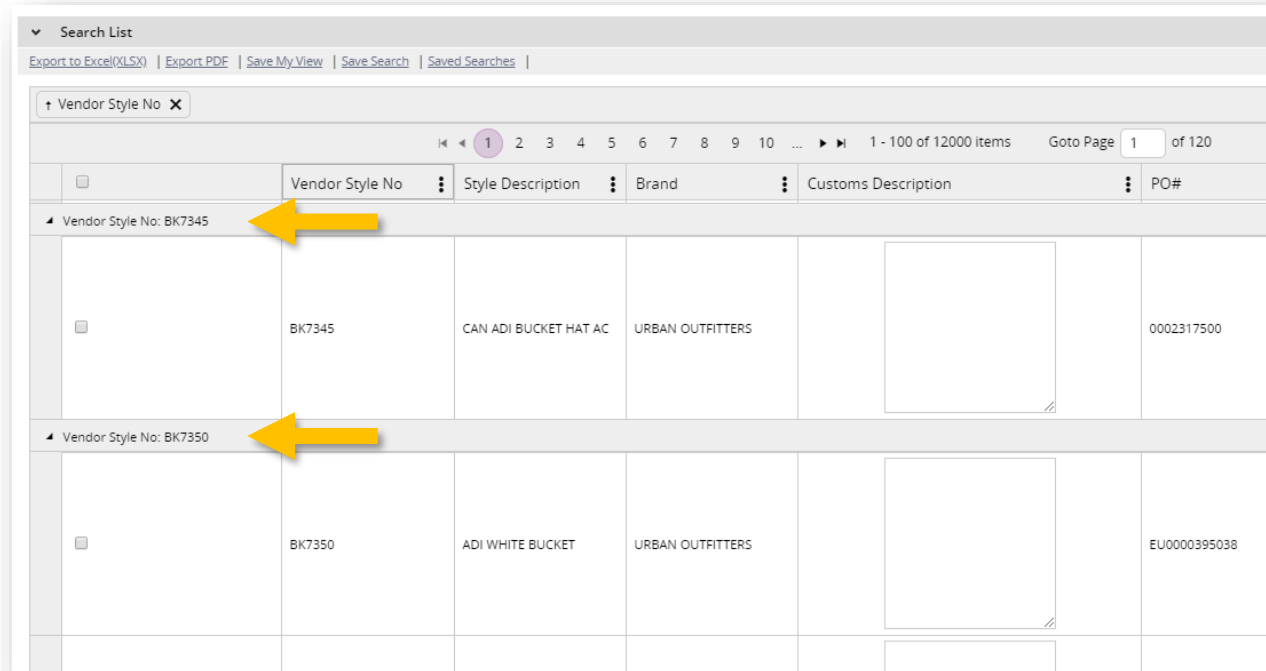
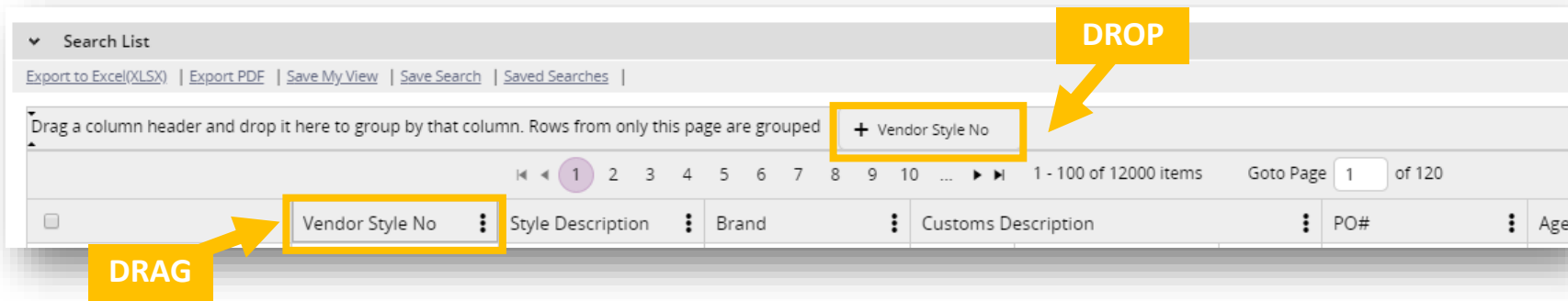
New Feature: My Views (Queries)



Make the saved View available in the future. In 2 ways

- Save My View to Dashboard and Search Page (this will create a STAR on your dashboard under the original query)
- Make My View available on the Search Page only

New Feature: My Views (Queries) - On Screen Grouping



Group your data directly in a query

Follow the instructions on the screen to Drag a column header and drop it into the section above


This will group your data based on your selection

You can sort other fields within the grouping to help organize your data in the screen

**Note: Grouping is just an on-screen tool
Exporting the data will not display grouped**



New Feature: My Views (Queries) – Hyperlink

When you use a query that has a hyperlink to access a record (ie: PO or Style) you can get back to the query by clicking the icon  in the Left Navigation

This will bring you back to the query with the same search results

DEV Purchase Order Quick Search Go

DESIGN CENTER

DESIGN CENTER DASHBOARD

- Dashboard
- Artwork Library
- Color Library
- Material Library
- Color Palettes
- Material Palettes
- Sample Tracking
- Fit Evaluation
- BOM Approval
- Tech Spec

Search View: NEW - In Transit (Combo)

Search Fields

ERP PO: Like 0002536082 Alloc Status: Like

Vendor Status: Like ..

PO_D Status: Like

IP Class: Like

PO DC: Like

Anticipate Date: Equal to MM/dd/yyyy

PO Rcvd Date: Equal to MM/dd/yyyy

Agent: Like

Div: Like

Sequence: Like ..

Style Description: Like

Channel: Like ..

Ship Date: Equal to MM/dd/yyyy

Final Dest: Like

Vendor: Like

Design Source: Like ..

Brand: Like ..

Clear Fields Search Show All

Search List

Export to Excel(XLSX) Export PDF Save My View Save Search Saved Searches

Drag a column header and click by that column. Rows from only this page are grouped

PRODUCTION

ORDER MANAGEMENT

VENDOR MANAGEMENT

OMNI-MARKET

MEMO	ERP PO	Alloc Status	URBN Status	Vendor Status	Seq
0002536082	0002536082	S	APPROVED	ACCEPTED	


DEV Purchase Order Quick Search Go

DESIGN CENTER

PRODUCTION

ORDER MANAGEMENT

ORDER MANAGEMENT DASHBOARD

Order(s) 

Purchase Order: 0002536082

Overview Details Attachments Events Notes Change Tracking 2

Purchase Order Overview

Refresh Add to Favorites Vendor Accept PO Email PO Appr w/o Send Resp To Vdr/Prd

Order Id

ERP PO: 0002536082

Bulk PO:

Channel: DIRECT

Buyer: CMILLER1

Status: OPEN

Vendor: 29162

Order Information

Order Date: 01/02/2020 Ship Date: 09/07/2020

Anticipate Date: 09/15/2020 Sequence: --Selected

Ship Mode: ROUTING GUIDE Fob Point: 10000

Pay Terms: NET 60 Order Type: --Selected

COO: Design Source: MARK

Total FOB: 2,610.00 FOB Cur: USD

Note: You can return to the query for non-tabbed screens by clicking the 'Search List' button (Non-Tabbed Screens: Packing List & Invoice)

**UR
BN**

Updated User Interface

Glossary: Icons/Buttons

Updated User Interface: New Icons

Before

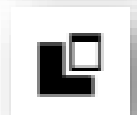
Libraries

My Stuff

N/A



After



Libraries can now be accessed through the stacked books icon

My Stuff can be accessed through the folder icon

Favorites can be accessed through the star icon at the top instead of via the dashboard

Save has been update to a more modern look

Smart Tag for ELC breakdown on Offer & PO changed from a chevron drop down to a new temporary window pop up. You can now move the window around, as needed



Updated User Interface: Scroll Bar

Before

Primary	Offer No	Offer Type	Special Situation	Offer Description	Status
<input type="checkbox"/>	1125131	INITIAL	--	TEST OFFER-2	CFM
<input type="checkbox"/>	1125129	INITIAL	--	TEST OFFER-1	NEW
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		
<input type="checkbox"/>		INITIAL	--		

After

Overview Details Teams Attachments Notes Inspection Events Sizes Bill Of Material

Style Offer View

Print Offer

Fill Up Fill Down Fill Selected

Primary	Offer No	Offer Type	Special Situation	Offer Description
<input checked="" type="checkbox"/>	1071779	INITIAL	--Select--	9/7 REVIS
<input type="checkbox"/>	1065605	INITIAL	--Select--	8/8 AS P
<input type="checkbox"/>	P 1068233	INITIAL	--Select--	8/22 REV
<input type="checkbox"/>	1060674	INITIAL	--Select--	
<input type="checkbox"/>		INITIAL	--Select--	

Scroll Bar is now a Grey vertical line on new screens.

Bar Starts at the frozen column and allows you to scroll to the right without scrolling down to the bottom to find the horizontal scroll bar.

Old screens will still display the horizontal scroll bar